

Company Overview

About NFP

NFP, an Aon company, is an integrated organization of consultative advisors and problem solvers. We provide expertise to help companies and individuals address their most significant risk, workforce, wealth management and retirement challenges.

What We Do



Property and Casualty

\$861 Million Annual Revenue (2023)



Benefits and Life \$1.2 Billion Annual Revenue (2023)



Wealth and Retirement \$418 Million Annual Revenue (2023)

* As of 2/2024

Our Mission

Deliver global capabilities and solutions to a diversity of clients, industries and communities by putting people first, prioritizing partnerships, solving problems and continuously advancing a culture we're proud of.



Clients are navigating a complex world. NFP brings an understanding of their big problems and a deeply collaborative approach to solving them.

> Doug Hammond CHIEF EXECUTIVE OFFICER

Industry Leader

- **#2** Largest defined contribution retirement advisor (NAPA)
- **#7** Largest benefits broker by global revenue (Business Insurance)
- **#8** Best place to work in insurance (Business Insurance)
- **#8** Commercial lines agency by P&C/commercial lines revenue (Insurance Journal)
- #9 Largest property and casualty agency by total P&C revenue (Insurance Journal)
- **#13** Personal lines agency by P&C/personal lines revenue (Insurance Journal)
- **#13** Largest global insurance broker (Best's Review)
- **#13** Largest broker of US business (Business Insurance)

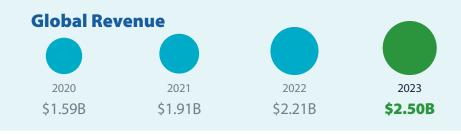
Securities offered through Kestra Investment Services, LLC (Kestra IS), member FINRA/SIPC or Executive Services Securities, LLC, member FINRA/ SIPC. Investment Advisory Services offered through Kestra Advisory Services, LLC (Kestra AS) an affiliate of Kestra IS. Insurance services offered through a licensed subsidiary of NFP Corp. (NFP) or a member of PartnersFinancial or Benefits Partners, which are platforms of NFP Insurance Services, Inc. (NFPISI), a subsidiary of NFP. Fusion Advisor Network is a platform of Kestra IS. Some members of Partners-Financial, BenefitsPartners and Fusion Advisor Network are not owned or affiliated with NFP. ESS is affiliated with NFP and NFPISI. Neither Kestra IS nor Kestra AS are affiliated with NFP or NFPISI. Investor Disclosures: https://bit.ly/KF-Disclosures

Community Engagement

We invest in national and global nonprofits and dozens of local charities. These organizations share our commitment to advancing equity, supporting those in need and making a meaningful impact in our communities.

Diversity, Equity, Inclusion and Belonging

We aim to cultivate enterprise-wide DEIB systems and cultures that permeate every aspect of the business and empower all stakeholders to succeed.





For your business. For your people. For your life.

NFP.com



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